

**HALIFAX AREA SCHOOL DISTRICT
DAUPHIN COUNTY, PENNSYLVANIA**

NOTICE

NOTICE IS HEREBY GIVEN that at a public meeting held on October 23, 2018 at 7:30 p.m., prevailing time, at the Halifax High School - Middle School in the Media Café, 3940 Peters Mountain Road, Halifax, Pennsylvania, the Board of School Directors of the Halifax Area School District, Dauphin County, Pennsylvania (the "School District"), adopted a resolution (the "Resolution") authorizing the School District to incur nonelectoral debt by the issuance of the School District's General Obligation Bonds, Series of 2018, in the maximum aggregate principal amount of \$10,750,000 (the "Bonds"), for the purpose of providing funds to be applied for and toward the 2018 Project, as such term is defined in the Resolution.

The following amendments were made during final adoption of the Resolution: (i) the School District approved and accepted a Proposal for the Purchase of Bonds presented by PFM Financial Advisors LLC, as Financial Advisor, setting forth the financial parameters for the underwriting and issuance of the Bonds, to be supplemented and implemented hereafter by a winning bid from the purchaser of the Bonds; (ii) Schedule A, Maximum Debt Service Schedule was completed in accordance with the Proposal for the Purchase of the Bonds; and (iii) certain clarifications and grammatical changes were made to the text of the Resolution.

The aggregate purchase price for the Bonds was fixed at not less than 98.80%, including the underwriting discount and total net original issue discount or premium. The maximum interest rate and the maximum yield approved for the Bonds is 5.50%.

The final text of the Resolution, as adopted, may be examined by any citizen in the School District's Business Office located at the address listed above, on any regular business day between the hours of 7:30 a.m. and 4:00 p.m., prevailing time.

This notice is given in accordance with the requirements of and in compliance with the Local Government Unit Debt Act, 53 Pa. C.S. § 8001 *et seq.*, as amended and supplemented.

HALIFAX AREA SCHOOL DISTRICT
Dauphin County, Pennsylvania